



Tarsus Group Plc
44 Esplanade
St Helier
Jersey
JE4 9WG

24 May 2019

Dear Sirs

Recommended cash acquisition of Tarsus Group plc by funds advised by Charterhouse Capital Partners (the "Acquisition")

We refer to the Rule 2.7 announcement to be released by Tarsus Group plc on or around 24 May 2019, in connection with the Acquisition (the "**Announcement**").

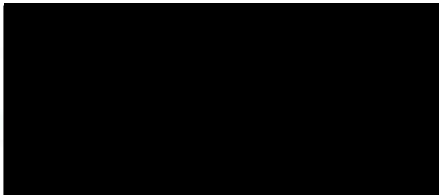
The Announcement includes certain references to Deutsche Bank AG, London Branch ("**Deutsche Bank**").

We hereby confirm that Deutsche Bank has given and not withdrawn its consent to the inclusion in the Announcement of the references to its name in the form and context in which they appear in the Announcement.

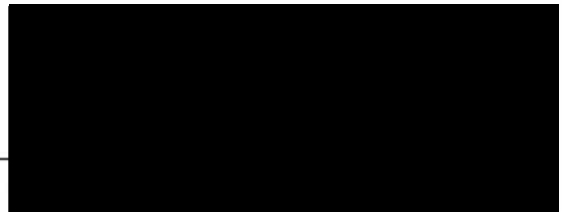
This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,

Sig



Signed



Name

JAMES ARCULUS

Name

AUGUSTINE BLACKMAN

For and on behalf of Deutsche Bank AG, London Branch