

MOELIS & COMPANY

24 May 2019

The Directors
Tiger Acquisitions UK Limited
Warwick Court
Paternoster Square
London
EC4M 7DX

Project Tiger: Consent Letter

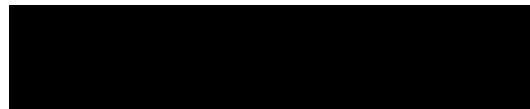
Ladies & Gentlemen,

We refer to the proposed recommended cash acquisition of Tarsus Group plc ("Tarsus") by Tiger Acquisitions UK Limited ("Bidco"), an indirect subsidiary of funds advised by Charterhouse Capital Partners LLP ("Charterhouse"), details of which are proposed to be made public by way of an announcement of Bidco's firm intention to make an offer in accordance with Rule 2.7 of the City Code on Takeovers and Mergers and which will be issued jointly by Charterhouse and Tarsus on 24 May 2019 (the "Rule 2.7 Announcement").

We hereby consent to the inclusion in the Rule 2.7 Announcement of references to our name in the form and context in which they appear in the final version.

Yours faithfully,

MOELIS & COMPANY UK LLP



By: _____
Name: Elliot Richmond
Title: Managing Director

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