

MOELIS & COMPANY

17 June 2019

The Directors  
Tiger Acquisitions UK Limited  
Warwick Court  
Paternoster Square  
London  
EC4M 7DX

**Project Tiger: Consent Letter**

Ladies & Gentlemen,

We refer to the circular (the "Scheme Document") to be published on 17 June 2019 in connection with the recommended cash acquisition of Tarsus Group plc ("Tarsus") by Tiger Acquisitions UK Limited ("Bidco"), an indirect subsidiary of funds advised by Charterhouse Capital Partners LLP ("Charterhouse").

We hereby consent to the inclusion in the Scheme Document of references to our name in the form and context in which they appear.

Yours faithfully,

**MOELIS & COMPANY UK LLP**



By: \_\_\_\_\_

Name: Elliot Richmond  
Title: Managing Director